NOTICE OF RULE ADOPTION—FINAL RULE

STATE OF MISSISSIPPI
MISSISSIPPI GAMING COMMISSION

OCT 2 7 2005

Mississippi Gaming Commission
c/o Patsy Knowles
620 North Street, Ste. 200
P. O. Box 23577
Jackson, Mississippi 39225-3577

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Specific Legal Authority Authorizing the promulgation of Rule:
Miss. Code Ann. § 75-76-33

Reference to Rules repealed, amended or suspended by the Proposed Rule :
MGC Regulation II. Licensing, H. Publicly Traded Corporations, Section 7. Continuous or Delayed Public Offerings

Date Rule Proposed: ~~October 27, 2005~~ June 2nd, 2005

Explanation of the Purpose of the Proposed Rule and the reason(s) for proposing the rule:
Amend time limit on approval of continuous or delayed public offerings

The Agency Rule Making Record for this rule including any written comments received during the comment period and the record of any oral proceeding is available for public inspection by contacting the Agency at the above address.

☐ An oral proceeding was held on this rule:

        Date: {Insert Date}
        Time: {Insert Time}
        Place: {Insert Place}

X An oral proceeding was not held on this rule.

The Agency has considered the written comments and the presentations made in any oral proceedings, and

X This rule as adopted is without variance from the proposed rule.

☐ This rule as adopted differs from the proposed rule as there are minor editorial changes which affect the form rather than the substance of the rule.

☐ The rule as adopted differs from the proposed rule. The differences however are:
Within the scope of the matter in the notice of proposed rule adoption,
The logical outgrowth of the contents of the Notice of Proposed Rule Adoption and the comments submitted response thereto, and
The Notice of Proposed rule Adoption provided fair warning that the outcome of the proposed rule adoption could be the rule in question.

The entire text of the Proposed Rule including the text of any rule being amended or changed is attached.

Effective Date of Rule: November 26, 2005

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Signature and Title of Person Submitting Rule for Filing
10/27/05